



Lake Barcroft Village, Inc.

● NEIGHBORS HELPING NEIGHBORS ●

Quarterly Meeting

June 27, 2024



Agenda

- Special Presentation: Fairfax County Adult and Aging Services
- Village business meeting
 - Executive Director's report
 - Treasurer's report
 - Recent highlights



Special Presentation

Fairfax County Adult and Aging Services

Jodi Smith

**Regional Volunteer Coordinator
Fairfax County Volunteers Solutions Program**



Business Meeting

- Executive Director's update: Cindy Waters
- Treasurer's report: Ross Kory
- Recent highlights: Walt Cooper



Executive Director's Report: Cindy Waters

As of today:

Full Members: 45

Social Members: 28

Alumni Members: 2

Volunteers: 47





Executive Director's Report c't'd

Request by Assistance Category (total numbers) (January 1 - May 31, 2024)

Administrative/Office Assistance = 2
Computers & Technology Assistance = 4
Convenience & Errand Service = 6
Transportation = 67
TOTAL = 79





Executive Director's Report c't'd

Events (total numbers of members/guests) (January 1 - May 31, 2024)

Silver Fox Men's Lunch = 19

Co-Ed Lunch = 32

Happy Hour = 59

Coffee and Conversation = 70

Chess Club = 7

March Quarterly Meeting = 23

Memoir Writing = 45

Book Discussion = 23

Mystery Book Club = 19

Walking Group = 22

National Gallery of Art Tour = 12

TOTAL = 331





Treasurer's Report

Accounts	FY 203 Actual	FY 2023 Actual Thru May	FY 2024 Budget	FY 2024 Actual Thru May
<u>REVENUE</u>				
Membership Dues	\$ 27,050	\$ 10,150	\$ 28,2200	\$ 10,325
Donations & Other	\$ 20,893	\$ 3,900	\$ 17,500	\$ 3,550
TOTAL Revenue	\$ 48,943	\$ 14,050	\$ 51,220	\$ 14,875
TOTAL Expense	\$ 59,788	\$ 27,570	\$ 57,227	\$ 18,665
NET INCOME	(\$ 10,845)	(\$ 13,520)	(\$ 6,007)	(\$ 3,790)



Treasurer's Report c't'd

Bank Balances	
	May 2024
Checking Account	\$ 22,306
Reserve CD	\$ 53,640
Total	\$ 75,946



Recent Highlights

Wine Tasting Fundraiser



Volunteer Appreciation





Get Involved! Spread the Word!

- Fundraising
- Membership
- Volunteers



Resources

Lake Barcroft Village website:

<https://www.lakebarcroftvillage.org/about-us>

Questions or concerns? Please contact Executive Director Cindy Waters lbvcoord@gmail.com.



Next Quarterly Meeting
September 26, 2024
7:00 pm